

MFIs and The Evolving

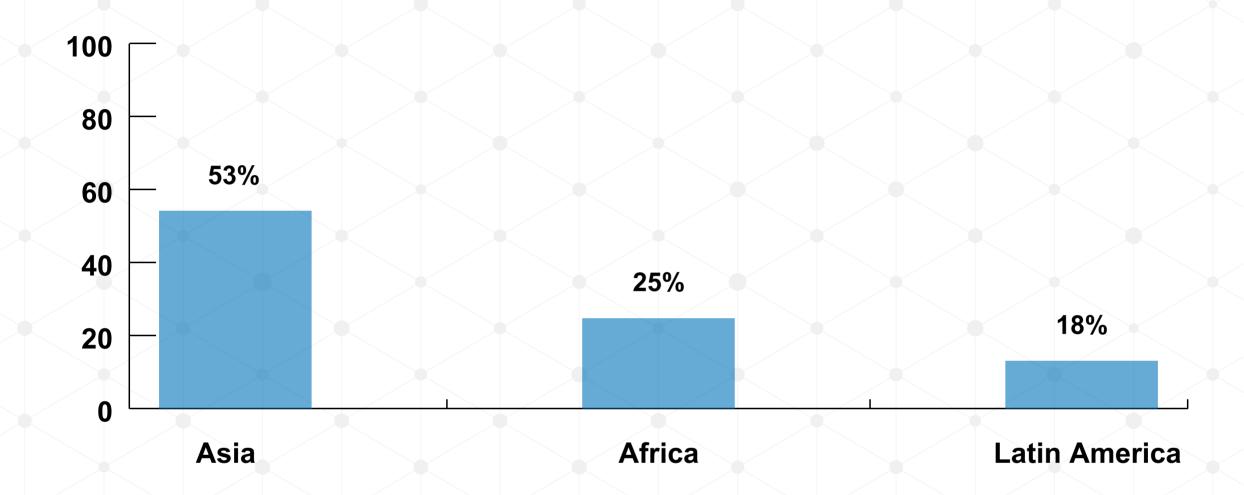
Banking and
Financial Services
Ecosystem







Top Three Geographies in Terms of Microfinance Initiatives That Have Achieved Scale





MFIs - A Steadily Growing Phenomenon

- The global loan portfolio for microlending has been growing at a CAGR of 6.53% since 2011
- The total number of borrowers in the global micro-lending space has been growing at a CAGR of 6.74% since 2011
- South Asia's microlending industry leads the global outreach, accounting for nearly two-thirds of global borrowers (60%)





The Impact of MFIs

- 1.1 billion people being able to move out of extreme poverty since 1990, a major share of which has been driven by Microfinance
- In 2016, microfinance institutions (MFIs) reached 132 million low-income clients with a loan portfolio worth US\$102 billion

 The total number of borrowers in the global microfinance space was estimated at 151.2 million in 2018





MFIs - A Use Case

 In Uzbekistan, 85% of microfinance clients that participated in non-ADB (Asian Development Bank) supported projects responded that their incomes increased after joining the program. Expansion of existing enterprises and sales increases were the main reasons cited for the income increases. About 71% reported that the quantity of food intake increased after receiving a loan.

